

# Switch to Southern Bank

## ***4 Easy Steps to switch your existing account to Southern Bank.***

### **Step #1**

- Open a new Southern Bank checking account at a [convenient location](#) in your community.
- The [Checking Comparison Chart](#) will help in your account selection.

### **Step #2**

- Complete the [Change of Direct Deposit](#) form to allow your direct deposit to be placed in your new Southern Bank account.
- Complete the [Change of Automated Payment](#) form to allow payments and drafts to your new Southern Bank account.

### **Step #3**

- Use the [Account Balance Worksheet](#) to balance your current and old checking accounts.
- Complete the [Account Closing Authorization](#) form to close your old account.

### **Step #4**

- Sign Up for [Online Banking](#) with Bill Pay.
- Consider switching [CDs](#) to Southern Bank as they mature.
- Set-up or transfer [IRAs](#) to Southern Bank.
- Make an appointment with a Southern Bank [representative](#) to discuss your needs or future needs, such as a mortgage or loan.

